

DRAFT

Global Massachusetts 2015 *Winning the Competition for Talent*

Please join **Edward H. (Ted) Ladd**, Chairman Emeritus, Standish Mellon Asset Management and **Grace Fey**, Executive Vice President, Frontier Capital Management Company, LLC and guest speakers for a briefing on **Global Massachusetts 2015, *Winning the Competition for Talent*** and roundtable discussion:

The Future of Financial Services: Opportunities / Challenges / Needs

Wednesday, April 12, 2006

7:45 a.m. to 9:30 a.m.

Standish Mellon Asset Management
One Boston Place
Boston

Program

7:45 a. m.

Coffee

8:00 - 8:15

Welcome and Introduction

Edward H. (Ted) Ladd, Chairman Emeritus, Standish Mellon Asset Management

Grace Fey, Executive Vice President, Frontier Capital Management Company, LLC

Global Massachusetts 2015: *Winning the Competition for Talent*
William H. Guenther, President, Mass Insight Corporation

8:15 – 8:25

The Future of Financial Services

Arindam Bandopadhyaya, Ph.D., Chairman and Associate Professor of Finance, University of Massachusetts – ***“Down but Not Out: The Future of the Financial Services Industry”***

8:25 – 8:35

Li Jin, Assistant Professor, Finance, Harvard Business School

8:35 - 9:25

Comments and Roundtable Discussion

Ronald Logue, Chairman and CEO, State Street Corporation

Edward D’Alelio, Executive in Residence, UMASS College of Management; Former Managing Director, Putnam Investments



Robert M. Mahoney, Vice Chairman, Citizens Financial Group

Robert C. Pozen, Chairman, MFS Investment Management
(to be invited)

9: 25 – 9:30

Closing Remarks - William H. Guenther,

About Mass Insight Corporation

Mass Insight Corporation is a technology-based economic development consulting firm which seeks to keep Massachusetts and its businesses and higher education institutions globally competitive.

With its partners, Mass Insight recently launched Global Massachusetts 2015, Winning the Competition for Talent, a two-year leadership initiative to create a vision and action agenda for economic success in key and emerging industry sectors. Building on the recent Mass Insight/Battelle Technology Road Map, the initiative is focused particularly on establishing coordinated higher education/industry strategies and investments to create world class clusters in the Commonwealth.